



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.



**2 Michael John Collins (CONS/PE) Case No. 09CEPR00983**

Conservator Collins, Tim (pro per – father/Petitioner)

**Fifth Account and Report of Conservator and Petition for its Settlement**

		<b>TIM COLLINS</b> , conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 4/24/14 – 4/23/15	<ol style="list-style-type: none"><li>1. Receipts include the conservatee's wages totaling \$1,203.00. Probate Code §2601 states that wages are not part of the conservatorship. Wages shall be paid to the conservatee and are subject to his or her control to the same extent as if a conservatorship did not exist.</li><li>2. Need Notice of Hearing and proof of service by mail on the Conservatee and any other interested party.</li><li>3. Fees in the amount of \$365.00 are due for the Court Investigation completed on 02/09/15.</li><li>4. According to the Court Investigator's report filed 02/09/15, Michael has a roommate living with him in his condo (which is an asset of the conservatorship estate). The accounting does not reflect any receipts for rent. Does the roommate live in the condo rent free? The Court may require more information.</li><li>5. Need Order.</li></ol>
<b>Cont. from</b>		Accounting - <b>\$148,355.42</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH- <b>\$131,459.99</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$129,428.19</b> (\$5,595.75 is cash)	
<input type="checkbox"/>	<b>Inventory</b>	Current bond: \$61,000.00	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	Conservator - Allowed	
<input type="checkbox"/>	<b>Aff.Mail</b>	\$500.00 per month per court order dated 3/21/13.	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<b>Petitioner prays for an order:</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	1. Settling and allowing the fifth account and report;	
<input type="checkbox"/>	<b>Letters</b>	2. Approving and confirming the acts of the petitioner as Conservator of the person and estate of Michael Collins.	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>	<b>Court Investigator Samantha Henson filed a report on 02/09/15.</b>	<b>Note:</b> If the petition is granted, status hearings will be set as follows:  • <b>Wednesday, June 8, 2016</b> at 9:00 a.m. in Department 303, for the filing of the Sixth account.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 07/23/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 – Collins</b>

**Second Report and Account of Personal Representative and Petition for Approval and Settlement Thereof (Prob. Code §10950)**

<b>DOD: 2/23/09</b>		<b>DYANNA MATTHEWS</b> , Executor with Limited IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 3/1/14 – 2/28/15</b> <b>(per Amendment filed 6/23/15)</b>	<b>Note:</b> Petitioner's Amendment filed 6/23/15 states at the close of the account period, the real property was subject to loss by foreclosure. Executor advanced \$7,470.73 to cure the defaults in the payment of the deed of trust. Although the check was transmitted during the period covered by the last accounting, it was posted to the mortgage during this account period. Petitioner provides a revised summary and schedules.
<b>Cont. from 061015</b>		Accounting: \$201,214.25 ( <i>revised figure</i> )	<b>Note:</b> If granted, the Court will set further status hearing for the filing of the final account as appropriate. The Court may require a time estimate for further administration.
	<b>Aff.Sub.Wit.</b>	Beginning POH: \$126,762.88 ( <i>same</i> )	
✓	<b>Verified</b>	Ending POH: \$43,545.17 ( <i>same</i> ) (cash held in blocked account)	
✓	<b>Inventory</b>	<b>Petitioner states</b> at her death the decedent owned a 2/3 undivided interest in the real property on Tollhouse and Petitioner owned 1/3. Petitioner was authorized on 5/13/14 to quitclaim her 1/3 interest in the property to the estate and thereafter a Corrected Inventory and Appraisal was filed confirming the estate's 100% interest in the property valued at \$190,000.00 at date of death. Sale was confirmed for \$125,000.00 resulting in a \$65,000.00 loss. Proceeds were placed into a blocked account.	
✓	<b>PTC</b>	Expenses incurred to prepare the property for sale by cleaning and removing refuse from the premises. Notice of belief of abandoned property was sent to the former tenant and thereafter a dumpster was rented so the premises could be rendered "broom clean" for the sale. \$897.06 was advanced by the attorney. See Exhibit C.	
	<b>Not.Cred.</b>	The estate is not in a condition to close because Petitioner has not confirmed that Decedent filed her income tax returns for the three years prior to her death. On approx. 11/12/14, Petitioner requested transcript of returns, which request was rejected in January 2015 due to transcripts no longer available. Petitioner then submitted further request for account transcripts of the years in question. No further response has been received.	
✓	<b>Notice of Hrg</b>	<b>Petitioner requests an order settling, allowing and approving the account and all acts and proceedings of Petitioner.</b>	
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	1/22/13	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

**First and Final Account and Report of Successor Trustee; Petition for Allowance of Compensation to Successor Trustee and her Attorney; and for Distribution**

6

**7 Richard C. Strong (Estate) Case No. 13CEPR00703****Attorney Erlach, Mara M. (for Pamela Strong – Former Executor)****Attorney Kruthers, Heather (for Public Administrator – Successor Executor)****Probate Status Hearing Re: Filing of the Final Account**

<b>DOD: 07/13/2013</b>	<b>PAMELA STRONG</b> , spouse, was appointed Executor with limited IAEA authority without bond on 09/16/2013. Letters issued on 09/14/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Final Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Cont. from</b>	Pursuant to Minute Order of 03/24/2015 the Public Administrator was appointed. Minute Order states: based on the information contained in the Status Report, the Court finds good cause to remove Pamela Strong as Executor and appoints the Public Administrator forthwith.	
<b>Aff.Sub.Wit.</b>		<b>Reviewed by:</b> LV <b>Reviewed on:</b> 07/24/2015 <b>Updates:</b> <b>Recommendation:</b> <b>File 7 – Strong</b>
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Attorney Bell, Melinda, of San Juan Capistrano (for Petitioners Lee Ann Hitchman and Bruce Hitchman, Trustees)

**First Account and Report of Trustee; Petition to Fix and Allow Trustee Fees and Attorney Fees**

		<b>LEE ANN HITCHMAN and BRUCE HITCHMAN</b> , licensed professional fiduciaries and Trustees of the <b>GAVIN KATIGBAK SPECIAL NEEDS TRUST</b> , are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Schedule C, Disbursements, indicates that of the <b>\$14,796.46</b> in disbursements, no expenditures have yet been made for the special needs of the Beneficiary. Petitioners state they communicated with the Beneficiary's mother, <b>JANA KEELEY</b> , encouraging her to utilize the funds to assist with the special needs of the Beneficiary, who suffers from autism, and that the mother has not made specific requests at this time, but has been informed that the Trustees are ready, willing, and able to make appropriate expenditures.  <b>~Please see additional page~</b>
Cont. from		<b>Account period: 4/10/2014 – 4/30/2015</b>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**Accounting** - **\$149,675.87**  
**Beginning POH** - **\$ 0.00**  
**Ending POH** - **\$134,879.41**  
*(all cash; future annuity beginning 7/3/2021 totaling \$650,000.00 from wrongful death litigation;)*

**Trustee** - **\$2,458.50**  
*(per Declarations and time cards attached as Exhibit B; for 22.2 hours total, @ rates of \$130/hour and \$85/hour)*

**Attorney** - **\$7,350.00**  
*(per Declaration and itemization attached as Exhibit C; for 17.5 hours @ \$350.00/hour totaling \$6,125.00; request includes charge of \$1,225.00 for 3.50 hours anticipated time;)*

**Bond** - **\$320,100.00**  
*(Increased from \$170,000.00 based on Minute Order of 3/4/2015 from hearing on Petition for Order to Deposit Minor's Money of ~\$150,991.29 life insurance proceeds into the special needs trust;)*

**Petitioner prays for an Order:**

1. Approving, allowing and settling the First Account and Report of Trustee;
2. Ratifying and confirming all acts and transactions of the Petitioners as set forth in the petition; and
3. Authorizing payment of the Trustee and Attorney fees.

**NEEDS/PROBLEMS/COMMENTS, continued:**

1. *Exhibit C, Attorney Fee Invoice*, contains entries for email correspondence, which appears to make up much of Attorney Bell's mode of work. However, the invoice contains the following charges that violate Local Rule 7.17(B)(6), which prohibits charges for communications with probate examiners; therefore, the sum of **\$350.00** should be deducted from the attorney fee request, as follows:
  - **\$70.00** on 3/12/2014 – email communication with probate examiner;
  - **\$35.00** on 3/20/2014 – email communication with probate examiner;
  - **\$35.00** on 3/24/2014 – email communication with probate examiner;
  - **\$35.00** on 4/9/2014 – telephone communication with probate examiner;
  - **\$35.00** on 4/9/2014 – email communication with probate examiner;
  - **\$35.00** on 4/9/2014 – email communication with probate examiner;
  - **\$35.00** on 4/10/2014 – email communication with probate examiner;
  - **\$35.00** on 4/10/2014 – email communication with probate examiner;
  - **\$35.00** on 4/10/2014 – email communication with probate examiner.
2. Paragraph 6 of the *Declaration of Melinda S. Bell* requesting attorney fees includes charge of **\$1,225.00** for anticipated hours for services to be rendered by the attorney. Court may require attorney charges for anticipated time to be requested during the next accounting filed with the Court rather than at this time.
3. Need proposed order pursuant to Local Rule 7.1.1 (F) which provides a proposed order shall be submitted with all pleadings that request relief.

**Note:** Court will set a status hearing as follows:

- **Thursday, June 29, 2017 at 9:00 a.m. in Dept. 303** for the filing of the second account;

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

**9A Paris Phillips (GUARD/P)****Case No. 14CEPR00351****Atty Ruiz, Richard A. (for Rose Hess – Paternal Great-Grandmother – Petitioner)****Atty Phillips, Robert (Pro Per – Father)****Atty Weikel, Jennifer (Pro Per – Mother – Objector)****Petition for Appointment of Guardian of the Person**

		See petition for details.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <u>Minute Order 6/16/15:</u> The Court orders the Court Investigator, not CPS or DSS, to specifically inquire of the parties and the minor regarding possible contact with Larry Vanderhoov. The Court orders that the no-contact order against Mr. Vanderhoov and all other current court orders remain in full force and effect. Ms. Weikel is to bring written proof of the kindergarten registration dates to the hearing on 7/28/15. The temporary petition is to be reset for 7/28/15 as well. (Page B.)
Cont. from 040715, 061615			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 7/23/15	
		Updates:	
		Recommendation:	
		File 9A - Phillips	

**9A**

## 9B Paris Phillips (GUARD/P)

Case No. 14CEPR00351

**Atty Ruiz, Richard A. (for Rose Hess – Paternal Great-Grandmother – Petitioner)**

**Atty Phillips, Robert (Pro Per – Father)**

**Atty Weikel, Jennifer (Pro Per – Mother – Objector)**

**Petition for Appointment of Temporary Guardian of the Person (per Minute Order 6/16/15)**

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/23/15	
			Updates:	
			Recommendation:	
			File 9B – Phillips	

**9B**

Atty Alegria, Eddie (Pro Per – Petitioner – Cousin)

Atty Dominguez, Pablo III (Pro Per – Father of Nevaeh – Objector)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<b><u>TEMPORARY AS TO NAVAEH EXPIRES 06/16/2015</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		EDDIE ALEGRIA, cousin, is petitioner.	<b>Note: Petition is as to Nevaeh only. Pursuant to Minute Order of 12/15/2014 the petition as to Josiah was withdrawn.</b>
		<u>Please see petition for details</u>	<b>Minute Order of 06/16/2015:</b> The service is defects are to be cured or the temporary orders may not be extended further.
Cont. from 081414, 101414, 011315, 022415, 040715, 051215, 061615			<b>Minute Order of 05/12/2015:</b> Continued due to the service defects.
	Aff.Sub.Wit.		<b>Minute Order of 04/07/2015:</b> Examiner notes handed in open court; petitioner requests time to complete service through the Sheriff's department.
✓	Verified		<b>Minute Order of 02/24/2015:</b> Examiner notes handed in open court. The Court admonishes that this is the last continuance to cure the service defects.
	Inventory		<b>Minute Order of 01/13/2015:</b> continued to allow time for the defects to be cured.
	PTC		<b>The following issues remain:</b>
	Not.Cred.		1. Need Notice of Hearing.
	Notice of Hrg	X	<u>Please see additional page</u>
	Aff.Mail	X	<b>Reviewed by:</b> LV
	Aff.Pub.		<b>Reviewed on:</b> 06/10/2015
	Sp.Ntc.		<b>Updates:</b>
	Pers.Serv.	X	<b>Recommendation:</b>
✓	Conf. Screen		<b>File 10 – Gayten &amp; Dominguez</b>
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

**NEEDS/PROBLEMS/COMMENTS continued:**

2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Pablo Dominguez, III (Father of Nevaeh) – Unless the Court dispenses with notice

**Note:** Declaration of Due Diligence filed 12/11/2014 states she does not know him. The day he came to take the child he gave her his number but because she never got an answer she assumed it was the wrong number.

- Chrissy Quair (Mother)-Unless the Court dispenses with notice.

**Note:** Affidavit of Unsuccessful Service filed 05/29/2015 Deputy Tom Cozby states this service was unsuccessful because the defendant moved.

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- **Paternal Grandfather of Nevaeh (Not Listed)**
- **Maylou Dick (Paternal Grandmother)**
- **Maternal Grandfather (Not Listed)**
- **Maternal Grandmother (Not Listed)**

**Attorney  
Guardian**
**Sheri Rich Mount (for Denise Josie Arellano – Mother – Petitioner)  
Quintana, Teresa (Pro Per Guardian)**
**Petition for Termination of Guardianship of Amalia Villalobos Aguero & Amy Villalobos Aguero**

		See petition and objection for details.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <b>Note:</b> This petition requests termination as to Amalia and Amy only.  <u>Minute Order 6/23/15</u> provides for supervised visitation for one hour per week at CYS.  1. If diligence is not found, need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: - Juan Angel Villalobos-Aguero (Father) - Paternal Grandparents (not previously identified)  2. Need completed proposed order. Local Rule 7.1.1.F.	
Cont. from 062315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc Reviewed on: 7/23/15 Updates: Recommendation: File 12 – Arellano & Villalobos		

Attorney Lind, Ruth P (for Sonja Solomonian – daughter/Petitioner)

Attorney Krause Cota, Stephanie J (for Amanda Barry – Administrator)

Petition for Probate of Will and for Letters of Administration with Will Annexed;

Authorization to Administer Under the Independent Administration of Estates Acts

<b>DOD: 11/21/12</b>		<p><b>SONJA SOLOMONIAN</b>, daughter, is Petitioner and requests that Amanda Barry, be appointed as Administrator with Will Annexed with bond set at \$150,000.00.</p> <p><b>AMANDA BARRY</b>, was appointed Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15. Bond was filed on 03/24/15 and Letters were issued on 03/25/15.</p> <p>Full IAEA – OK</p> <p>Holographic Will dated 05/15/01</p> <p>Residence: Clovis Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b>            Personal property - \$ 16,000.00            Real property - 126,000.00  <b>Total - \$142,100.00</b></p> <p>Probate Referee: <b>STEVEN DIEBERT</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Inventory &amp; Appraisal filed 07/02/15 shows the value of the Estate is \$300,135.38.</p> <p><b>Note:</b> A Status Hearing is set for Thursday 05/05/16 at 9:00am in Dept. 303 for filing of the First Account and Petition for Final Distribution.</p>
<b>Cont. from</b>			
<input checked="" type="checkbox"/>	<b>Proof of Holo Inst.</b>		
<input checked="" type="checkbox"/>	<b>Verified Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/24/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13- Solomonian</b></p>	

Attorney: Rosemarie Rusca for Mark Daniel Sinawski and Anne M. Sinawski

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<b>TEMPORARY EXPIRES 7/28/15</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MARK DANIEL SINAWSKI</b> , maternal grandfather, and <b>ANNE M. SINAWSKI</b> , maternal step-grandmother, are petitioners.	<b>Continued from 5/26/15. Minute order states</b> Brandy Sinawski requests time to obtain legal advice. Any objections are to be filed before 7/28/15. As of 7/24/15 the following issues remain:
<b>Cont. from 052615</b>			
	<b>Aff.Sub.Wit.</b>	<b>Court Investigator JoAnn Morris' Report filed on 5/18/15.</b>	<ol style="list-style-type: none"> <li>1. Proof of service on the mother, Brandy Sinawski is incomplete. It does not include the name and address of the person serving the documents. It also does not state whether or not a copy of the petition was served with the Notice of Hearing as required.</li> <li>2. Petition does not include the names and addresses of the paternal grandparents.</li> <li>3. Court Investigator's Report indicates Anne Sinawski in the step-grandmother. Need name and address of the biological maternal grandmother.</li> <li>4. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> <li>a. Paternal grandparents</li> <li>b. Maternal grandmother.</li> </ol> </li> </ol>
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> KT
			<b>Reviewed on:</b> 7/28/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 14 - Sinawski</b>

**15 Faith Delacruz and Miguel Delacruz (GUARD/P) Case No. 15CEPR00413**

Petitioner Lillian, Ronald Claude

Petitioner Delacruz-Lillian, Terry

**Petition for Appointment of Guardian of the Person (Prob. Code §1510)**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service of Notice of Hearing per Probate Code §1511, or consent and waiver of notice, or declaration of due diligence on:  - Faith's paternal grandmother  - Miguel's paternal grandfather and grandmother  <u>Note:</u> Notice of Hearing filed 7/1/15 indicates personal service on Debbie Koker, but it is unclear who this person is.  <u>Note:</u> Consent was signed by Josefina Zavala, identified on the form as "grandma," but it is unclear who this person is.	
Cont. from 062315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/17/15	
			Updates:	
			Recommendation:	
			File 15 - Delacruz	

**16 Mateo Araujo, Jazmine Barrera (GUARD/P) Case No. 15CEPR00417**

Petitioner Hernandez, Jose Luis, Jr. (pro per – non-relative/Petitioner)

Petitioner Hernandez, Juana Hernandez De (pro per – non-relative/Petitioner)

Petition - Appoint Guardian of the Person

		<b><u>TEMPORARY EXPIRES 06/23/15</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<p><b>JOSE LUIS HERNANDEZ, JR. and JUANA HERNANDEZ</b>, non-relatives, are Petitioners.</p> <p>Father: <b>MIGUEL GARCIA</b> – <i>Declaration of Due Diligence filed 05/27/15</i></p> <p>Mother: <b>KARLA ARAUJO BARRERA</b> – <i>personally served on 05/26/15</i></p> <p>Paternal grandfather: LEO GARCIA HEUDADE – <i>Declaration of Due Diligence filed 05/27/15</i></p> <p>Paternal grandmother: MARTA GARCIA HEUDADE – <i>Declaration of Due Diligence filed 05/27/15</i></p> <p>Maternal grandfather: RAFAEL CURADO LINARES – <i>Declaration of Due Diligence filed 05/27/15</i></p> <p>Maternal grandmother: MARIA RAMIREZ – deceased</p> <p>Siblings: RUBY HERNANDEZ (6), DANIEL HERNANDEZ (2)</p> <p><b>Petitioners state</b> [see Petition for details].</p> <p><b>Court Investigator Julie Negrete filed a report on 06/16/15.</b></p>	<p><b><u>CONTINUED FROM 06/23/15</u></b></p> <p><b>As of 07/23/15, nothing further has been filed and the following notes remain:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:               <ol style="list-style-type: none"> <li>a. Miguel Garcia (father) – <i>personal service needed*</i></li> <li>b. Leo Garcia Heudade (paternal grandfather) – <i>service by mail sufficient*</i></li> <li>c. Marta Garcia Heudade (paternal grandmother) – <i>service by mail sufficient*</i></li> <li>d. Rafael Curado Linares (maternal grandfather) – <i>service by mail sufficient*</i></li> </ol> </li> </ol> <p>* Unless diligence is found, declarations of due diligence filed 05/27/15 state that the whereabouts of these individuals is unknown</p>
<b>Cont. from 062315</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> x		
<input type="checkbox"/>	<b>Aff.Mail</b> x		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b> w/		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
✓	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/23/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16 – Araujo &amp; Barrera</b></p>	

# 17 Robert and June Gregory Living Trust 2006, Dated 8/11/2006

Case No. 15CEPR00491

Attorney Anderson, Leighton M., of Whittier, for Petitioner Robert S. Gregory, Jr.

## Petition for Order Confirming Successor Trustee and Trust Assets (PC 17200, 17200.1)

Robert Sr. DOD: 11/20/2009	<b>ROBERT S. GREGORY, JR.</b> , Successor Trustee, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
June DOD: 6/8/2013	<b>Petitioner states:</b>		
	<ul style="list-style-type: none"> <li>Petitioner is the Successor Trustee of the <b>ROBERT AND JUNE GREGORY LIVING TRUST 2006</b> (copy attached as Exhibit A);</li> <li>At the time of the creation of the Trust, both Trustors validly executed wills containing pour-over provisions directing that the Trust become the owner of assets not formally transferred to the Trust (copies of wills attached as Exhibit B);</li> <li>During his lifetime, Robert S. Gregory, Sr. inherited real property in Laton, CA, pursuant to the Order Approving and Settling First and Final Report of Executor, etc., ("Order") filed on 1/28/1994 and entered in probate proceeding of the Estate of Louise Gregory (Case 484802-4; copy of Order attached as Exhibit D);</li> <li>The Order (beginning on page 8) confirmed the distribution of the real property subject of this petition to Robert S. Gregory, Sr., one of the Trustors; the Order was recorded on 1/28/1994;</li> <li>After entry of the Order, Robert S. Gregory transferred title to real property conveyed to him pursuant to the Order to himself and to his spouse, June D. Gregory, as joint tenants;</li> <li>In 2006, Robert and June created the Trust and executed pour-over Wills; on 8/11/2006, the jointly executed a Quitclaim Deed transferring title to their jointly held property to their family trust (copy of deed attached as Exhibit E);</li> <li>Despite these facts, neither the Quitclaim Deed nor the earlier deed by which separate property of Robert S. Gregory, Sr., was transferred to him and to June D. Gregory, as joint tenants, included any explicit reference to two parcels, 057-280-18S and 057-280-16, conveyed to Robert S. Gregory by the Order as recorded on 1/28/1994;</li> <li>Both of these parcels were conveyed to Robert S. Gregory Sr., on the date of the Order [1994], even though neither of the parcels is expressly referenced by parcel number in the Order;</li> </ul>		<p><b>Continued from 6/23/2015.</b> Minute Order states counsel is to file a declaration verified by the Successor Trustee regarding the lack of a Schedule A.</p> <p>~Please see additional page~</p>
Cont. from 062315			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 7/23/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 - Gregory</b></p>

~Please see additional page~

**Petitioner states, continued:**

- Robert S. Gregory, Sr., is the legal owner of the two parcels, 057-280-18S and 057-280-16, and is vested with record title in said parcels from and after January 28, 1994, the date of recordation of the Order;
- This Petition is necessary to confirm title to said parcels in the Trust, in order that said parcels may be held, managed, administered and distributed according to the provisions of the Trust;
- The parcels are part of farm land held and farmed at all material times by members of the Gregory family, including Robert S. Gregory, Sr., deceased, and his eldest son, Petitioner Robert S. Gregory, Jr.;
- It was always the intention of Trustors, Robert S. Gregory, Sr., and June D. Gregory to place all parcels of land owned by them or either of them relating to the farm in the name of their Trust.

**Petitioner prays for an Order that:**

1. The Robert and June Gregory Living Trust 2006 dated 8/11/2006 is valid;
2. Robert S. Gregory, Jr., is confirmed as Successor Trustee of the Trust; and
3. That parcels numbers 057-280-18S and 057-280-16 be deemed as asset of the Trust and are subject to the management and control of Robert S. Gregory, Jr., as successor Trustee of the Trust, and should be distributed and administered pursuant to the terms of the Trust.

**NEEDS/PROBLEMS/COMMENTS, continued:****The following issues from the last hearing remain:**

1. Copy of the **ROBERT AND JUNE GREGORY LIVING TRUST 2006** attached as *Exhibit A* does not include a copy of **Schedule A** (referenced in Article 2, Section 2.01 of the Trust) describing the property that the Trustee Robert S. Gregory, Sr., intended to be transferred to the Trust. Need copy of the Schedule A evidencing that the real property subject of this petition was intended to be held by the Trust.
2. Petition states that both of the parcels, 057-280-18S and 057-280-16, were conveyed to Robert S. Gregory Sr., on the date of the *Order Approving and Settling First and Final Report of Executor, etc.*, filed on 1/28/1994, even though neither of the parcels is expressly referenced by parcel number in the Order. Because the parcels are not identified in any supporting documentation, including the Quitclaim Deed attached as *Exhibit E*, it appears that neither the Order nor the Deed are sufficient identification of the ownership of the parcels by Robert S. Gregory, Sr., to support Petitioner's request to deem the two parcels as Trust assets subject to the control of Petitioner as Trustee.
3. Need proposed order pursuant to Local Rule 7.1.1(F) providing that a proposed order shall be submitted with all pleadings that request relief.

**Petition for Letters of Administration with IAEA**

<b>DOD: 4/22/15</b>	<b>MYRA ARGOTE</b> , daughter, is petitioner and requests appointment as Administrator without bond.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 6/29/15. Minute Order dated 6/29/15 states</b> the Court directs any objections must be written, filed and properly served.  1. Decedent was a resident of Kerman, therefore publication should have been in the Kerman News. Local Rule 7.9.  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, January 6, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, September 28, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Cont. from 062915</b>	All heirs waive bond.		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Full IAEA – o.k.		
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate.		
<input type="checkbox"/> <b>Inventory</b>	Residence: Kerman		
<input type="checkbox"/> <b>PTC</b>	Publication: Fresno Business Journal		
<input type="checkbox"/> <b>Not.Cred.</b>			
<input type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	<b>Estimated value of the estate: \$0</b>	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		(encumbrances on the real property equal its estimated value)	
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Probate Referee: Rick Smith</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			



See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<u>Minute Order 6/10/15</u> : The petition is granted to preserve the status quo.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Raul Rocha (Paternal Grandfather) - Pedro Farias (Maternal Grandfather)
			Reviewed by: skc
			Reviewed on: 7/24/15
			Updates:
			Recommendation:
			File 20 – Villagomez

		<u>GENERAL HEARING: 08/10/15</u>	NEEDS/PROBLEMS/COMMENTS:
		<b>EDGAR TORRES AMADOR</b> , minor, is Petitioner and requests that <b>ADOLFO ESCOBAR AMADOR</b> ,	<u>CONTINUED FROM 06/30/15</u>
		Father: <b>JOSE TORRES</b> – deceased	
		Mother: <b>ROSALIA AMADOR ESCOBAR</b> – Consent & Waiver of Notice filed 07/21/15	
		Paternal grandfather: DECEASED Paternal grandmother: DECEASED	
		Maternal grandfather: EVARISTO AMADOR Maternal grandmother: ESTANILAO ESCOBAR	
		Siblings: OSCAR TORRES (28), MIRIAN TORRES (24), LUIS TORRES (23), FATIMA TORRES (22), VILMA TORRES (20), ROSY TORRES (14) – all served by mail on 06/15/15	
		<b>Petitioner states</b> that he had to flee his native Honduras due to poverty and threats from gangs in the area. Petitioner states that he wants the opportunity to attend school and start a new life free from violence and constant fear.	
		<b>Ex Parte Motion for Appointment of Temporary Guardian; to Retain Jurisdiction After Minor Attains Majority; and in the Alternative to Expedite Guardianship Hearing</b> filed 06/10/15 states that temporary guardianship is needed because Edgar will turn 18 before the hearing on his Petition for Appointment of Guardian. Accordingly, he is seeking a temporary guardianship so that the court can assume jurisdiction over this case and simultaneously retain jurisdiction after he attains majority. In the alternative, Edgar is seeking an Order expediting the hearing on the general guardianship.	
		<b>Memorandum of Points and Authorities in Support of Request for Order Re: Minor's Eligibility for Special Juvenile Immigrant Juvenile Status</b> filed 06/23/15.	
Cont. from 062315, 063015			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: JF
Reviewed on: 07/23/15
Updates:
Recommendation:
File 22 – Amador

<b>DOD: 2/11/15</b>		<b>RUBEN FRAUSTO, JR., and JENNIFER LUNA,</b> Son and Daughter, are Petitioners and request that <b>RICHARD T. WHEELER</b> be appointed Administrator with Full IAEA without bond.  Petitioners are the sole heirs and waive bond.  Full IAEA – Need publication  Decedent died intestate  Residence: Fresno Publication: Need publication  Estimated value of estate: Personal property: \$22,000.00 Real property: \$156,335.00, encumbered for \$110,580.00  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need publication pursuant to Probate Code §8120.</b>  <u>Note:</u> If granted, the Court will set status hearings as follows:  <ul style="list-style-type: none"> <li>Tuesday, January 5, 2016 for the filing of the Inventory and Appraisal</li> <li>Tuesday, September 27, 2016 for the filing of the first account or petition for final distribution</li> </ul> If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w	
<input type="checkbox"/>	<b>Aff.Pub.</b>	x	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 7/24/15			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 24 – Frausto</b>			

**Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner**

<b>DOD: 02/18/10</b>	<b>DAVID J. EDWARDS</b> , former spouse and former Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  This matter to be heard at 10:30am.  <u><b>CONTINUED FROM 07/13/15</b></u> <b>Minute Order from 07/13/15 states: Counsel reports that the issues in this matter are settled, but that they would like time for a brief settlement conference to discuss the mechanics of the agreement. Counsel is to file a joint settlement conference statement.</b>
<b>Cont. from 031615, 061515, 071315</b>	<b>Petitioner states</b> that Decedent died in possession of \$108,957.43 consisting of 4 cashier's checks made payable to Jeanee Girazian. All 4 checks escheated to the State of California and were held by the Controller and were obtained from the Controller by the Successor Administrator, Bruce Bickel on or about 11/25/14 and Mr. Bickel now has these assets in his possession.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner claims</b> that \$108,957.43 of the \$108,977.67 currently in possession of Bruce Bickel belongs to him. From 1961 through 03/31/12, Petitioner was a physician and surgeon practicing medicine at his medical practice called Sunnyside Medical. Decedent was employed by Petitioner from approximately 1994 through April of 2004 as the office manager for Sunnyside Medical. Her duties included managing Petitioner's accounts receivable and accounts payable, billing, paying bills and compiling financial information for Petitioner's accountant. Decedent and Petitioner were also married from 12/31/98 until the marriage was annulled on 03/22/04. At no time while Decedent was employed by or married to Petitioner did Decedent have or acquire an ownership interest in Sunnyside Medical or in any of its assets. Petitioner authorized the Decedent as office manager of Sunnyside Medical to establish and manage bank accounts in decedent's name along with Petitioner. Petitioner expected that the Decedent would make notations on the bank accounts that the funds were held in trust for Sunnyside Medical and that said bank accounts were to be funded only Petitioner's income derived from Sunnyside Medical.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	x	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

Continued on Page 2

Pursuant to Petitioner's authorization, decedent opened two Citibank accounts under the name Jeanee Girazian with Sunnyside Medical's mailing address, another Citibank Account under the name Jeanee Girazian, DBA Sunnyside Medical also with Sunnyside Medical's mailing address and a Bank of America Account under the name Sunnyside Medical Jeanee Girazian. Decedent, as the office manager of Sunnyside Medical, had petitioner's consent and permission to issue and sign checks on all of these accounts.

In November 2013, Decedent caused three cashier's check totaling \$78,957.45 to be made payable to herself from these bank accounts without Petitioner's knowledge or consent and in April 2004 Decedent caused another cashier's check in the amount of \$30,000.00 to be made payable to herself without Petitioner's knowledge or consent. The accounts from which these checks were drawn were funded solely with Petitioner's income derived from his medical practice and his other investment sources and Petitioner used these accounts to pay the vendors of his medical practice, pay his personal expenses, pay his payroll and other related expense.

These 4 cashier's checks were not discovered by Petitioner until after Decedent's death on 02/18/10, some 6 years after the checks were issued to Decedent. The cashier's checks were purchased with funds from the bank accounts established for Sunnyside Medical and are therefore the property of Petitioner and not of Decedent's estate.

**Petitioner prays for an Order:**

1. Directing Bruce Bickel, the Successor Administrator of the Estate of Jeanee Girazian aka Sandra Jean Girazian, aka Jeanee Girazian Edwards, to distribute the sum of \$108,957.43 to Petitioner David J. Edwards.

**Objection to Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner** filed 03/12/15 admits and denies various aspects of the Petition and asserts affirmative defenses.

**Status Report of Successor Administrator Bruce D. Bickel** filed 06/09/15 states: At the hearing on 03/16/15, the Court continued the hearing for 90 days to allow counsel to confer regarding the Petition and for the Petitioner to have an opportunity to provide to Mr. Bickel additional information concerning Petitioner's basis for his claim of ownership of the cashier's checks. The attorneys have conferred regarding Dr. Edwards' Petition. Mr. Rube has requested an additional period of time to file a supplemental declaration on behalf of Dr. Edwards in order to provide the Court and Mr. Bickel additional information regarding the basis for Dr. Edwards' claim of ownership of the cashier's checks. Mr. Bickel is in agreement with the requested continuance.

**Status Report of Melvin K. Rube** filed 06/10/15 states: he has been in settlement discussions with Summer Johnson, counsel for Bruce Bickel, the successor administrator in this case. It is felt that this case can be resolved with the filing of supplemental declarations by David J. Edwards and Margot Bellando. Petitioner therefore requests a 30 day continuance in which to file requested supplemental declarations.

**Status Report of Melvin K. Rube** filed 06/10/15 states: Since the last hearing, respondents have submitted three settlement proposals. Petitioner has countered with two counter-proposals and rejected the third proposal. Petitioner therefore requests that this matter be set for a court trial. Petitioner estimates 3 days for trial.

**Status Report of Counsel for Successor Administrator Bruce Bickel** filed 07/08/15 states: The parties met prior to the 06/15/15 hearing and counsel for Dr. Edwards provided Declarations of Dr. Edwards and his office manager in further support of Dr. Edwards' Petition to Determine Ownership of Estate Property, etc. It is believed that the parties are close to a settlement framework. The parties believe that a 1-2 hour settlement conference with the court would be beneficial to resolving this issue.